Meierhenry Sargent LLP

ATTORNEYS AT LAW

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OCT 11 2024
SD Secretary of State
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October 9, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Henry
$2,000,000 Clean Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Town of Henry
$2,000,000 Clean Water Project Revenue Borrower Bond
dated September 26, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Henry
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: September 26, 2024
4. Purpose of issue: Wastewater System Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $2,000,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 26th day of September 2024.

By: Amber Dill
Its: Finance Officer

$2,000,000
Town of Henry
Clean Water Project Water Revenue Bonds, Series 2024

Dated Sep 26, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			$160,208.33	$160,208.33	$160,208.33	
02/15/2027	$9,083.79	3.7500	$18,750.00	$27,833.79		
05/15/2027	$9,168.95	3.7500	$18,664.84	$27,833.79		$215,875.91
08/15/2027	$9,254.91	3.7500	$18,578.88	$27,833.79		
11/15/2027	$9,341.67	3.7500	$18,492.12	$27,833.79	$111,335.16	
02/15/2028	$9,429.25	3.7500	$18,404.54	$27,833.79		
05/15/2028	$9,517.65	3.7500	$18,316.14	$27,833.79		$111,335.16
08/15/2028	$9,606.88	3.7500	$18,226.91	$27,833.79		
11/15/2028	$9,696.94	3.7500	$18,136.85	$27,833.79	$111,335.16	
02/15/2029	$9,787.85	3.7500	$18,045.94	$27,833.79		
05/15/2029	$9,879.61	3.7500	$17,954.18	$27,833.79		$111,335.16
08/15/2029	$9,972.23	3.7500	$17,861.55	$27,833.79		
11/15/2029	$10,065.72	3.7500	$17,768.06	$27,833.79	$111,335.16	
02/15/2030	$10,160.09	3.7500	$17,673.70	$27,833.79		
05/15/2030	$10,255.34	3.7500	$17,578.45	$27,833.79		$111,335.16
08/15/2030	$10,351.49	3.7500	$17,482.30	$27,833.79		
11/15/2030	$10,448.53	3.7500	$17,385.26	$27,833.79	$111,335.16	
02/15/2031	$10,546.49	3.7500	$17,287.30	$27,833.79		
05/15/2031	$10,645.36	3.7500	$17,188.43	$27,833.79		$111,335.16
08/15/2031	$10,745.16	3.7500	$17,088.63	$27,833.79		
11/15/2031	$10,845.89	3.7500	$16,987.89	$27,833.79	$111,335.16	
02/15/2032	$10,947.58	3.7500	$16,886.21	$27,833.79		
05/15/2032	$11,050.21	3.7500	$16,783.58	$27,833.79		$111,335.16
08/15/2032	$11,153.80	3.7500	$16,679.98	$27,833.79		
11/15/2032	$11,258.37	3.7500	$16,575.42	$27,833.79	$111,335.16	
02/15/2033	$11,363.92	3.7500	$16,469.87	$27,833.79		
05/15/2033	$11,470.46	3.7500	$16,363.33	$27,833.79		$111,335.16
08/15/2033	$11,577.99	3.7500	$16,255.80	$27,833.79		
11/15/2033	$11,686.53	3.7500	$16,147.25	$27,833.79	$111,335.16	
02/15/2034	$11,796.10	3.7500	$16,037.69	$27,833.79		
05/15/2034	$11,906.68	3.7500	$15,927.11	$27,833.79		$111,335.16
08/15/2034	$12,018.31	3.7500	$15,815.48	$27,833.79		
11/15/2034	$12,130.98	3.7500	$15,702.81	$27,833.79	$111,335.16	
02/15/2035	$12,244.71	3.7500	$15,589.08	$27,833.79		
05/15/2035	$12,359.50	3.7500	$15,474.29	$27,833.79		$111,335.16
08/15/2035	$12,475.37	3.7500	$15,358.42	$27,833.79		
11/15/2035	$12,592.33	3.7500	$15,241.46	$27,833.79	$111,335.16	
02/15/2036	$12,710.38	3.7500	$15,123.41	$27,833.79		
05/15/2036	$12,829.54	3.7500	$15,004.25	$27,833.79		$111,335.16
08/15/2036	$12,949.82	3.7500	$14,883.97	$27,833.79		
11/15/2036	$13,071.22	3.7500	$14,762.56	$27,833.79	$111,335.16	
02/15/2037	$13,193.77	3.7500	$14,640.02	$27,833.79		
05/15/2037	$13,317.46	3.7500	$14,516.33	$27,833.79		$111,335.16
08/15/2037	$13,442.31	3.7500	$14,391.48	$27,833.79		
11/15/2037	$13,568.33	3.7500	$14,265.46	$27,833.79	$111,335.16	
02/15/2038	$13,695.53	3.7500	$14,138.25	$27,833.79		
05/15/2038	$13,823.93	3.7500	$14,009.86	$27,833.79		$111,335.16
08/15/2038	$13,953.53	3.7500	$13,880.26	$27,833.79		
11/15/2038	$14,084.34	3.7500	$13,749.45	$27,833.79	$111,335.16	
02/15/2039	$14,216.38	3.7500	$13,617.40	$27,833.79		
05/15/2039	$14,349.66	3.7500	$13,484.13	$27,833.79		$111,335.16
08/15/2039	$14,484.19	3.7500	$13,349.60	$27,833.79		
11/15/2039	$14,619.98	3.7500	$13,213.81	$27,833.79	$111,335.16	
02/15/2040	$14,757.04	3.7500	$13,076.75	$27,833.79		
05/15/2040	$14,895.39	3.7500	$12,938.40	$27,833.79		$111,335.16
08/15/2040	$15,035.03	3.7500	$12,798.75	$27,833.79		
11/15/2040	$15,175.99	3.7500	$12,657.80	$27,833.79	$111,335.16	
02/15/2041	$15,318.26	3.7500	$12,515.53	$27,833.79		
05/15/2041	$15,461.87	3.7500	$12,371.92	$27,833.79		$111,335.16
08/15/2041	$15,606.83	3.7500	$12,226.96	$27,833.79		
11/15/2041	$15,753.14	3.7500	$12,080.65	$27,833.79	$111,335.16	
02/15/2042	$15,900.83	3.7500	$11,932.96	$27,833.79		
05/15/2042	$16,049.90	3.7500	$11,783.89	$27,833.79		$111,335.16

08/15/2042	$16,200.36	3.7500	$11,633.42	$27,833.79		
11/15/2042	$16,352.24	3.7500	$11,481.55	$27,833.79	$111,335.16	
02/15/2043	$16,505.55	3.7500	$11,328.24	$27,833.79		
05/15/2043	$16,660.28	3.7500	$11,173.50	$27,833.79		$111,335.16
08/15/2043	$16,816.47	3.7500	$11,017.31	$27,833.79		
11/15/2043	$16,974.13	3.7500	$10,859.66	$27,833.79	$111,335.16	
02/15/2044	$17,133.26	3.7500	$10,700.53	$27,833.79		
05/15/2044	$17,293.89	3.7500	$10,539.90	$27,833.79		$111,335.16
08/15/2044	$17,456.02	3.7500	$10,377.77	$27,833.79		
11/15/2044	$17,619.67	3.7500	$10,214.12	$27,833.79	$111,335.16	
02/15/2045	$17,784.85	3.7500	$10,048.94	$27,833.79		
05/15/2045	$17,951.58	3.7500	$9,882.21	$27,833.79		$111,335.16
08/15/2045	$18,119.88	3.7500	$9,713.91	$27,833.79		
11/15/2045	$18,289.75	3.7500	$9,544.04	$27,833.79	$111,335.16	
02/15/2046	$18,461.22	3.7500	$9,372.57	$27,833.79		
05/15/2046	$18,634.29	3.7500	$9,199.50	$27,833.79		$111,335.16
08/15/2046	$18,808.99	3.7500	$9,024.80	$27,833.79		
11/15/2046	$18,985.32	3.7500	$8,848.46	$27,833.79	$111,335.16	
02/15/2047	$19,163.31	3.7500	$8,670.48	$27,833.79		
05/15/2047	$19,342.97	3.7500	$8,490.82	$27,833.79		$111,335.16
08/15/2047	$19,524.31	3.7500	$8,309.48	$27,833.79		
11/15/2047	$19,707.35	3.7500	$8,126.44	$27,833.79	$111,335.16	
02/15/2048	$19,892.11	3.7500	$7,941.68	$27,833.79		
05/15/2048	$20,078.59	3.7500	$7,755.20	$27,833.79		$111,335.16
08/15/2048	$20,266.83	3.7500	$7,566.96	$27,833.79		
11/15/2048	$20,456.83	3.7500	$7,376.96	$27,833.79	$111,335.16	
02/15/2049	$20,648.62	3.7500	$7,185.17	$27,833.79		
05/15/2049	$20,842.20	3.7500	$6,991.59	$27,833.79		$111,335.16
08/15/2049	$21,037.59	3.7500	$6,796.20	$27,833.79		
11/15/2049	$21,234.82	3.7500	$6,598.97	$27,833.79	$111,335.16	
02/15/2050	$21,433.90	3.7500	$6,399.89	$27,833.79		
05/15/2050	$21,634.84	3.7500	$6,198.95	$27,833.79		$111,335.16
08/15/2050	$21,837.66	3.7500	$5,996.12	$27,833.79		
11/15/2050	$22,042.39	3.7500	$5,791.40	$27,833.79	$111,335.16	
02/15/2051	$22,249.04	3.7500	$5,584.75	$27,833.79		
05/15/2051	$22,457.62	3.7500	$5,376.16	$27,833.79		$111,335.16
08/15/2051	$22,668.17	3.7500	$5,165.62	$27,833.79		
11/15/2051	$22,880.68	3.7500	$4,953.11	$27,833.79	$111,335.16	
02/15/2052	$23,095.19	3.7500	$4,738.60	$27,833.79		
05/15/2052	$23,311.70	3.7500	$4,522.09	$27,833.79		$111,335.16
08/15/2052	$23,530.25	3.7500	$4,303.54	$27,833.79		
11/15/2052	$23,750.85	3.7500	$4,082.94	$27,833.79	$111,335.16	
02/15/2053	$23,973.51	3.7500	$3,860.28	$27,833.79		
05/15/2053	$24,198.26	3.7500	$3,635.53	$27,833.79		$111,335.16
08/15/2053	$24,425.12	3.7500	$3,408.67	$27,833.79		
11/15/2053	$24,654.11	3.7500	$3,179.68	$27,833.79	$111,335.16	
02/15/2054	$24,885.24	3.7500	$2,948.55	$27,833.79		
05/15/2054	$25,118.54	3.7500	$2,715.25	$27,833.79		$111,335.16
08/15/2054	$25,354.02	3.7500	$2,479.77	$27,833.79		
11/15/2054	$25,591.72	3.7500	$2,242.07	$27,833.79	$111,335.16	
02/15/2055	$25,831.64	3.7500	$2,002.15	$27,833.79		
05/15/2055	$26,073.81	3.7500	$1,759.98	$27,833.79		$111,335.16
08/15/2055	$26,318.25	3.7500	$1,515.54	$27,833.79		
11/15/2055	$26,564.99	3.7500	$1,268.80	$27,833.79	$111,335.16	
02/15/2056	$26,814.03	3.7500	$1,019.76	$27,833.79		
05/15/2056	$27,065.42	3.7500	$768.37	$27,833.79		$111,335.16
08/15/2056	$27,319.15	3.7500	$514.64	$27,833.79		
11/15/2056	$27,575.27	3.7500	$258.52	$27,833.79	$111,335.16	$55,667.58
	$2,000,000.00		$1,500,263.06	$3,500,263.06	$3,500,263.06	$3,500,263.06